

**NOTICE TO HOLDERS**
**Up to 25,000 EUR “Mediolanum MedPlus Certificate Maxi Coupon 2023/4” Certificates relating to 2 Indices due 27 December 2027**
**ISIN Code: XS2567760223**

This Notice is dated 30 October 2023 and should be read in conjunction with the Final Terms dated 7 August 2023 in respect of the Securities. Any information not updated or amended herein should be regarded as unchanged.

Further to the public offer in Italy by BNP Paribas Issuance B.V. (the Issuer) of “**Up to 25,000 EUR “Mediolanum MedPlus Certificate Maxi Coupon 2023/4” Certificates relating to 2 Indices due 27 December 2027**”, referred to here above, the total number of Securities to be issued is **4,445 Securities (i.e. EUR 4,445,000)** at an issue price of **EUR 1000** per Security. The Issue Date of the Securities is 27 October 2023.

The Holders are informed that the table on page 6 of the Final Terms in § 25(a) should be read as follows:

| <sup>k</sup> | <b>Underlying Reference<sup>k</sup></b> | <b>Bloomberg code</b> | <b>Underlying Index<sup>k</sup> Currency</b> | <b>Index Sponsor<sup>k</sup></b>                               | <b>Underlying Reference<sup>k</sup> Strike Price</b> | <b>Underlying Reference<sup>k</sup> Strike Price x Knock-in Level (40%)</b> | <b>Exchange<sup>k</sup></b>                 |
|--------------|---|-----------------------|--|--|--|---|---|
| 1            | EURO STOXX 50® Index                    | SX5E<br><Index>       | EUR  | STOXX Ltd.or any successor acceptable to the Calculation Agent | 4,014.36   | 1,605.7440  | As set out in Annex 2 for a Composite Index |
| 2            | EuroStoxx Banks Index                   | SX7E<br><Index>       | EUR  | STOXX Ltd.or any successor acceptable to the Calculation Agent | 106.96   | 42.7840   | As set out in Annex 2 for a Composite Index |

Copies of such Notice may be downloaded on the following website:

[www.investimenti.bnpparibas.it](http://www.investimenti.bnpparibas.it)

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:



By: Vincent DECHAUX Duly authorised